

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 6, 2009

Consolidated-Tomoka Land Co.

(Exact name of registrant as specified in its charter)

Florida
(State or other jurisdiction of incorporation)

001-11350
(Commission File Number)

59-0483700
(IRS Employer Identification No.)

1530 Cornerstone Boulevard, Suite 100
Daytona Beach, Florida
(Address of principal executive offices)

32117
(Zip Code)

Registrant's telephone number, including area code: **(386) 274-2202**

Not Applicable
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01**Other Events.**

On April 6, 2009 Consolidated-Tomoka Land Co. (the "Company") announced in a press release that the Company's 2009 Annual Meeting of Shareholders, originally scheduled for April 22, 2009, has been rescheduled for May 13, 2009. The press release is attached hereto as Exhibit 99.1

ITEM 9.01**Financial Statements and Exhibits****(d) Exhibits**

Exhibit 99.1

Press Release

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 6, 2009

Consolidated-Tomoka Land Co.

By: /s/William H. McMunn
William H. McMunn,
President and Chief Executive Officer

[Press Release](#)

PRESS RELEASE

For Immediate Release

Date: April 6, 2009
Contact: Bruce W. Teeters, Sr. Vice President
Phone: (386) 274-2202
Facsimile: (386) 274-1223

Consolidated Tomoka Announces New Meeting Date for 2009 Annual Meeting of Shareholders

DAYTONA BEACH, FLORIDA (April 6, 2009) – Consolidated-Tomoka Land Co. (NYSE Amex: CTO) announced today that it has set a new date for its 2009 Annual Meeting of Shareholders. As a result of the review of its preliminary proxy materials by the Securities and Exchange Commission, the Company's definitive proxy statement was not available on its scheduled mailing date, so the Company set a new date for the 2009 Annual Meeting in order to provide the Company with sufficient time to solicit proxies. The Annual Meeting was previously announced as being set for April 22, 2009, and is now scheduled to be held on May 13, 2009, at 10:00 a.m., local time, at the Hilton Garden Inn, 189 Midway Avenue, Daytona Beach, Florida. The record date for shareholders entitled to notice of and to vote at the annual meeting remains March 13, 2009.

About Consolidated-Tomoka Land Co.

Consolidated-Tomoka Land Co. is a Florida-based company primarily engaged in converting Company owned agricultural lands into a portfolio of net lease income properties strategically located in the Southeast, through the efficient utilization of 1031 tax-deferred exchanges. The Company has low long-term debt and generates over \$9 million in annual before tax cash flow from its real estate portfolio. The Company also engages in selective self-development of targeted income properties. The Company's adopted strategy is designed to provide the financial strength and cash flow to weather difficult real estate cycles. Visit our website at www.ctlc.com.

Important Additional Information

The Company will be filing a proxy statement with the Securities and Exchange Commission ("SEC") in connection with the solicitation of proxies for its 2009 annual meeting of shareholders. Shareholders are strongly advised to read the Company's 2009 proxy statement and the accompanying WHITE proxy card when they become available because they will contain important information. Shareholders will be able to obtain copies of the Company's 2009 proxy statement, any amendments or supplements to the proxy statement and other documents filed by the Company with the SEC in connection with its 2009 annual meeting of shareholders free of charge at the SEC's website at www.sec.gov, on the Company's website at http://ctlc.com/2009_proxy.html or by writing to our Corporate Secretary at Post Office Box 10809, Daytona Beach, Florida, 32120-0809. In addition, copies of the proxy materials may be requested by contacting our proxy solicitor, The Altman Group, toll-free at (866) 620-1450 or by email at pcasey@altmangroup.com. The Company, its directors, and its executive officers may be deemed participants in the solicitation of proxies from shareholders in connection with the Company's 2009 annual meeting of shareholders. Information concerning persons who may be considered participants in the solicitation of the Company's shareholders under the rules of the SEC is set forth in public filings filed by the Company with the SEC, including its proxy statement relating to its 2008 annual meeting of shareholders, filed with the SEC on March 20, 2008 and its Form 10-K for the fiscal year ended December 31, 2008, filed with the SEC on March 12, 2009, and will be set forth in its proxy statement relating to its 2009 Annual Meeting of Shareholders.

[Back to 8K](#)